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Towards a harmonized infrastructure

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This is Veoneer

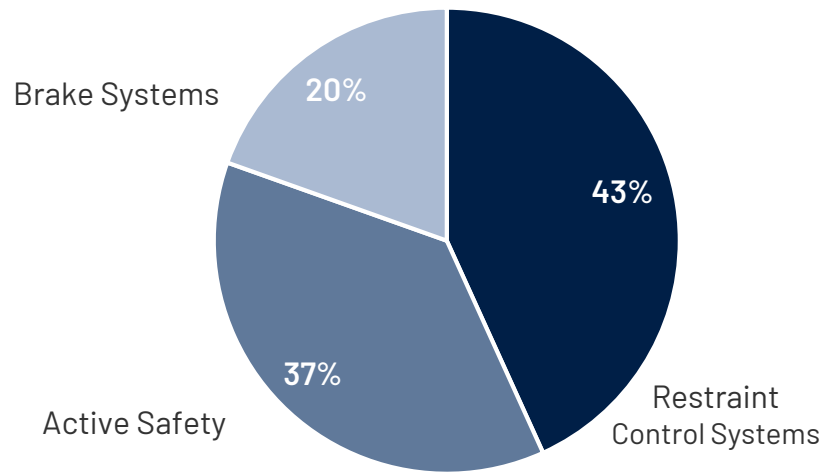
- “Pure Play” focus on:
 - **Safety Electronics,**
 - **Advanced Driving Assistance Systems (ADAS),**
 - **Collaborative and Automated Driving (AD).**
- Founded in 2018, spin-off from Autoliv
- Close to 70 years of automotive safety development
- 7,100 employees in 13 countries
- Headquartered in Stockholm, Sweden
- Listed on the NYSE and the Stockholm NASDAQ OMX



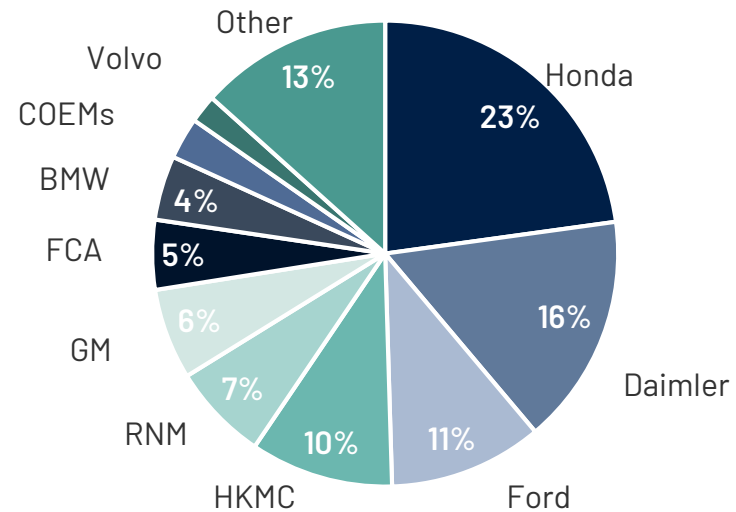
Net Sales

2019: \$1,902 million

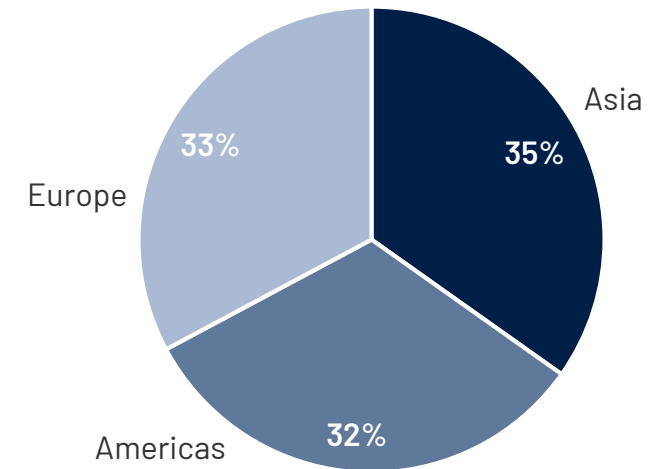
Sales by Product



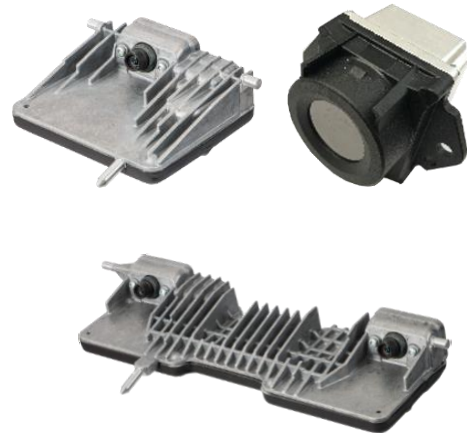
Sales by Customer



Sales by Region



A Tech Company Delivering Automotive Grade



6.5 million
Camera Sensors Delivered



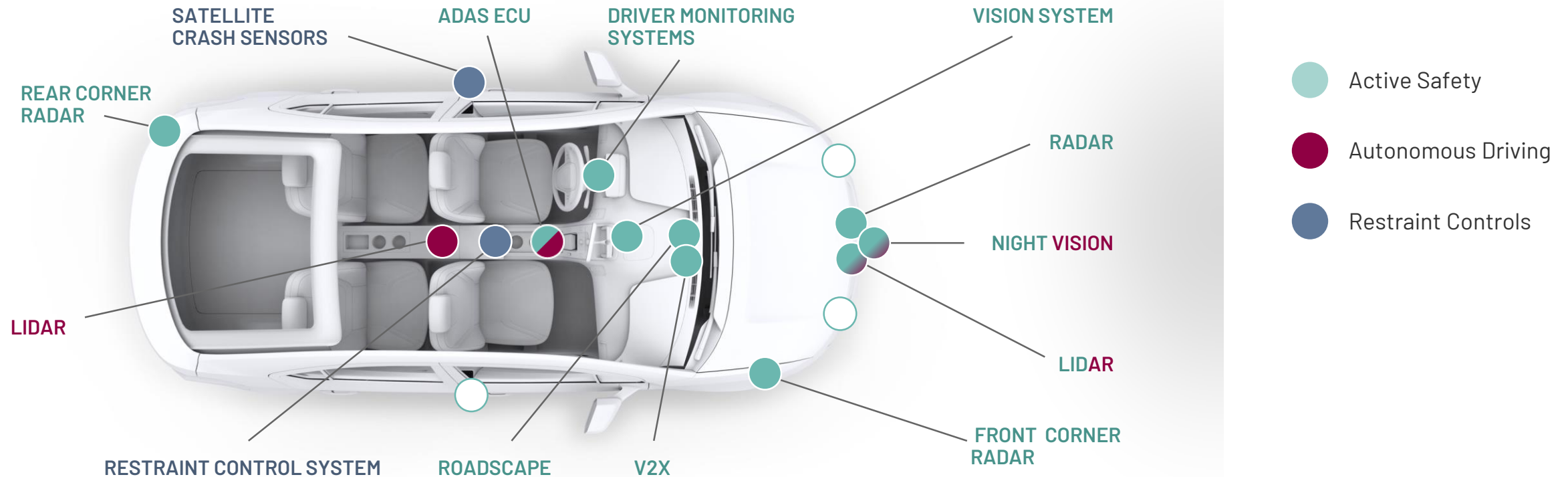
>38 million
Radar Sensors Delivered



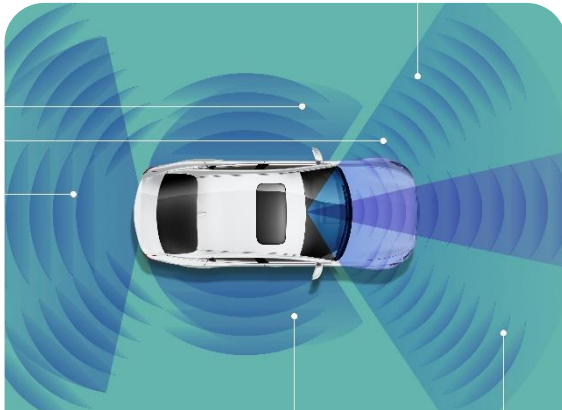
~830 million
Airbag ECUs and Crash Sensors Delivered

Delivered during the past decade, as Veoneer and as part of Autoliv

Our Technology Showcase



A Tech Company Committed to Creating Trust in Mobility



~500
Patent Families
*where more than half are
related to applications*



~100
ADAS/AD test vehicles
*collecting data and testing
daily software updates*



>15
Petabytes
*of data used
for Simulation*

Simulation Area

Veoneer Vision



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Simulation Area

- 80 people primarily in Linköping, Sweden and Timisoara, Rumania
- 13 teams
- 20 Data Collection Vehicles
- Delivered and supports close to a thousand data collection systems in-house and at customer sites
- Data storage and management
- Vehicle Integration shop
- Close to a thousand open loop HiL stations
- Delivery of components and Support to customer closed loop HiL stations
- Initial delivery of SiL solutions to customers



Where we were

- Few customer specific configurations
- Large data need
- Proprietary monolithic data collection system
- Large amount of open loop HiL stations
- Large amount of different tools developed by different teams with overlaps
- Dependent on in-house hardware solutions



Where we are

- Increasing amount of customer configurations
- Increasing data need
- Definition of harmonized and open DDS based standard architecture
 - Ramping up teams with new design approach
- Moving towards Limited amount of config-controlled components and reduced maintenance effort
- Investigating requirements on synthetic datasets
- Investigating strategic partnerships & procurements activities



Where we are going

- Open architecture and avoid vendor lock-in
- Reduced maintenance effort
- Standardized data model
- Reduced amount of HiL stations
- Large amount of testing in SiL environment
- Closed loop testing
- Synthetic datasets
- Identified strategic partners
- COTS hardware

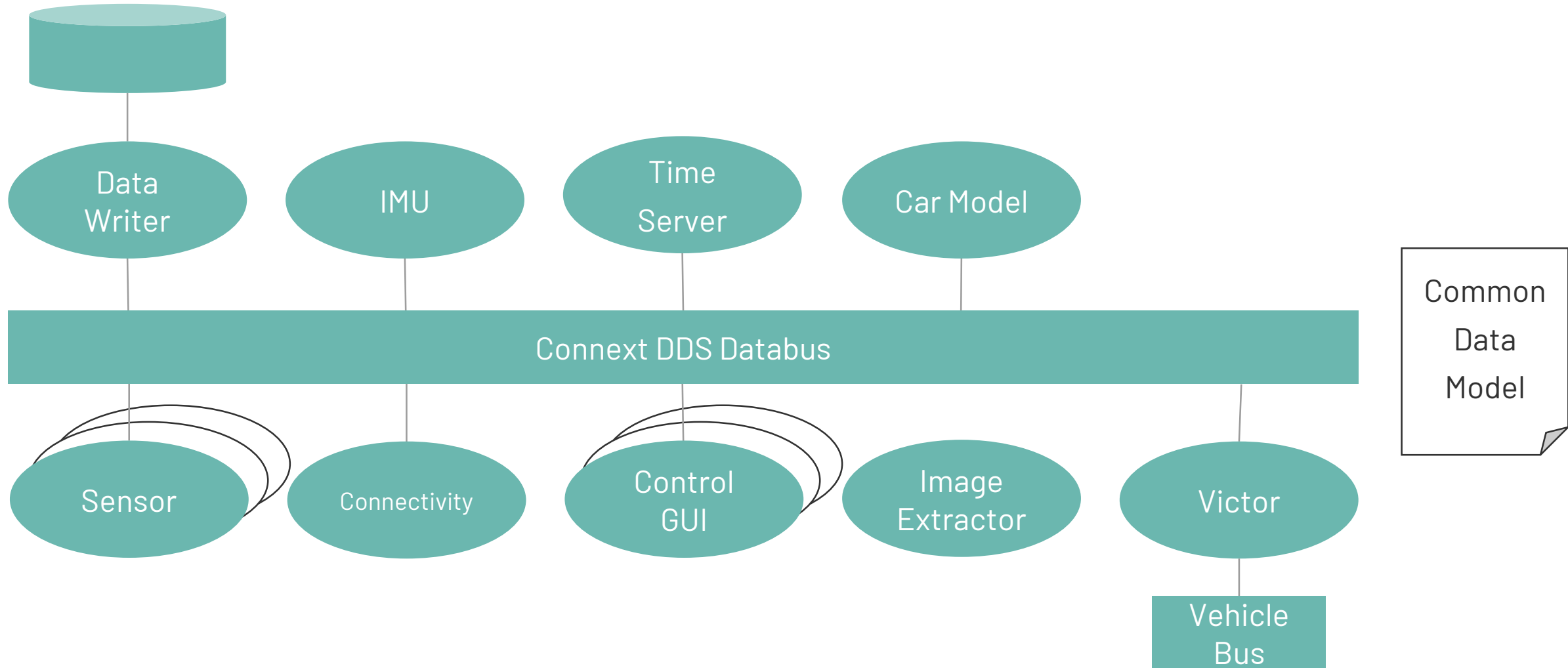


RTI Connex in Play Architecture Examples

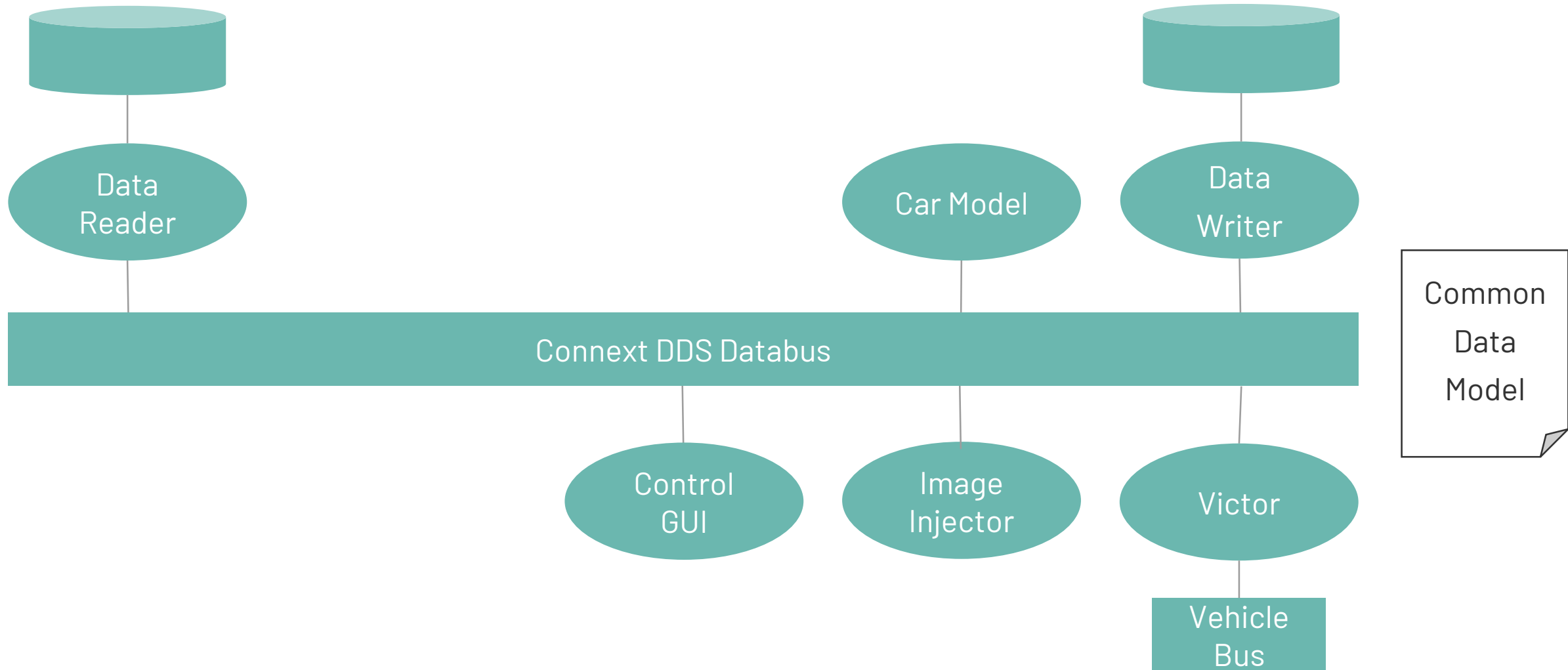


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Data Recording System



HiL/SiL Station (Open Loop)



Creating Trust in Mobility
Flawless Delivery
Customer-Centric Collaboration
Human-Centric Innovation

Thank You!

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